

#### ANNOUNCEMENT

The Board of Directors of Scicom (MSC) Berhad (hereinafter referred to as "Scicom" or "the Company") is pleased to announce the following unaudited consolidated results for the fourth quarter ended 30 June 2014.

## CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE	QUARTERS
	Current	Preceding Year	Current	Preceding
	Period	Corresponding	Financial	Financial
	Quarter	Quarter	Year Ended	Year Ended
	30.6.2014	30.6.2013	30.6.2014	30.6.2013
	RM'000	RM'000	RM'000	RM'000
Revenue	44,710	33,120	160,143	133,844
Operating expenses	(37,430)	(27,329)	(133,472)	(115,159)
Depreciation and amortisation	(1,546)	(1,470)	(5,737)	<mark>(</mark> 4,945)
Operating profit	5,734	4,321	20,934	13,740
Share of (loss)/profit of jointly controlled entity, net of tax	(202)	21	(133)	248
Other operating income	(20)	1	8	32
Gain on foreign exchange	595	694	1,268	457
Impairment loss	(149)	0	(149)	0
Plant and equipment written off	0	(1)	(12)	(1)
Finance income	147	23	422	177
Finance costs	(9)	0	(25)	(1)
Profit before taxation	6,096	5,059	22,313	14,652
Taxation	(34)	102	90	(96)
Profit for the financial period	6,062	5,161	22,403	14,556



# CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (cont'd)

	INDIVIDUAL	QUARTER	CUMULATIVE QUARTERS		
	Current Period Quarter 30.6.2014	Preceding Year Corresponding Quarter 30.6.2013	Current Financial Year Ended 30.6.2014	Preceding Financial Year Ended 30.6.2013	
	RM'000	RM'000	RM'000	RM'000	
Other comprehensive (loss)/ income, net of tax					
Foreign currency translation					
differences for foreign operations	(683)	70	(586)	(27	
Total comprehensive income for the financial period	5,379	5,231	21,817	14,529	
Profit attributable to:					
- Owners of the Company	6,594	5,282	23,202	14,852	
- Non-controlling interest	(532)	(121)	(799)	(296	
Profit for the financial period	6,062	5,161	22,403	14,556	
Total comprehensive income attributable to:					
- Owners of the Company	5,918	5,352	22,623	14,817	
- Non-controlling interest	(539)	(121)	(806)	(288	
Total comprehensive income for the financial period	5,379	5,231	21,817	14,529	
Earnings per share attributable to					
equity holders of the Company:					
- Basic (sen)	2.23	1.78	7.83	5.01	
- Diluted (sen)	N/A	N/A	N/A	N//	

Other disclosure items pursuant to Note 16 of Appendix 9B of the Main Market Listing Requirements of Bursa Securities are not applicable.

The condensed consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 30 June 2013 and the accompanying explanatory notes attached to the interim financial report.



# CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	As At Current	As At Preceding
	Financial Year Ended	Financial Year Ended
	30.6.2014	30.06.2013
	BM'000	BM'000
ASSETS		
Non-Current Assets		
Plant and equipment	11,345	13,795
Software licences	612	0
Investment in jointly controlled entity	1,697	1,831
Deferred tax assets	377	412
Tax recoverable	492	0
	14,523	16,038
Current Assets		
Trade receivables	27,317	26,108
Unbilled receivables	9,804	12,032
Deposits, prepayments and other receivables	6,340	6,911
Tax recoverable	202	937
Cash and cash equivalents	26,765	15,615
	70,428	61,603
TOTAL ASSETS	84,951	77,641
EQUITY AND LIABILITIES		
Capital and reserves attributable to Owners		
of the Company		
Share capital	29,621	29,621
Share premium reserve	1,983	1,983
Retained earnings	41,853	39,386
Currency translation reserve	(1,051)	
	72,406	70,518
Non-controlling interest	(539)	27
TOTAL EQUITY	71,867	70,545
Non-Current Liabilities		
Deferred tax liabilities	86	303
	86	303
Current Liabilities		
Trade and other payables	12,998	6,793
	12,998	6,793
TOTAL LIABILITIES	13,084	7,096
TOTAL EQUITY AND LIABILITIES	84,951	77,641
NET ASSETS PER SHARE ATTRIBUTABLE TO OWNERS OF THE COMPANY (RM)	0.24	0.24
TO OWNERS OF THE COMPANY (RM)	0.24	0.24

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 30 June 2013 and the accompanying explanatory notes attached to the interim financial report.



# **CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	Issued and ordinary s RM0.10	hares of	Non-dist	ributable	Distributable			
	Number of shares	Nominal value	Share premium reserve	Currency translation reserve	Retained earnings	Total	Non-controlling interest	Total Equity
	'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
12 months ended 30.6.2013								
As at 1 July 2012	296,211	29,621	1,983	(437)	33,421	64,588	315	64,903
Currency translation differences, representing total income and expense recognised directly in equity	0	0	0	(35)	0	(35)	8	(27
Net profit for the financial year	0	0	0	0	14,852	14,852	(296)	14,556
Total comprehensive (loss)/ income	0	0	0	(35)	14,852	14,817	(288)	14,529
Dividends paid for the financial year ended:	0	0	0	0	(5,925)	(5,925)	0	(5,925
- 30 June 2013	0	0	0	0	(2,962)	(2,962)		(2,962
As at 30 June 2013	296,211	29,621	1,983	(472)	39,386	70,518	27	70,545
12 months ended 30.6.2014								
As at 1 July 2013	296,211	29,621	1,983	(472)	39,386	70,518	27	70,545
Currency translation differences, representing total income and expense recognised directly in equity	0	0	0	(579)	0	(579)	(7)	(586
Net profit for the financial year	0	0	0	0	23,202	23,202	(799)	22,403
Total comprehensive income	0	0	0	(579)	23,202	22,623	(806)	21,817
Increase in non-controlling interest arising from additional shares issued	0	0	0	0	0	0	240	240
Dividends paid for the financial year ended: - 30 June 2013	0	0	0	0	(5,925)	(5,925)	0	(5,925
- 30 June 2013	0	0	0	0	(14,810)	(14,810)		(14,810
As at 30 June 2014	296,211	29,621	1,983	(1,051)	41,853	72,406	(539)	71,867

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 30 June 2013 and the accompanying explanatory notes attached to the interim financial report.



# CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW

	Current	Preceding	
	Financial	Financial	
	Year Ended	Year Ended	
	30.6.2014	30.6.2013	
	RM'000	RM'000	
Operating Activities			
Net profit for the financial year	22,403	14,556	
Adjustments:	,	.,	
Depreciation of plant and equipment	5,681	4,945	
Amortisation of software licences	56	0	
Impairment loss	149	0	
Unrealised foreign exchange loss	(274)	(287)	
Interest expense	25	1	
Plant and equipment written off	12	1	
Taxation	(90)	96	
Interest income	(422)	(177)	
Share of profit of jointly controlled entity	133	(248)	
Operating profit before changes in working capital	27,673	18,887	
Receivables	1,751	(6,338)	
Payables	6,207	211	
Cash flow from operations	35,631	12,760	
Interest received	422	177	
Taxation refund/ (paid)	151	(201)	
Net cash flow generated from operating activities	36,204	12,736	
		,	
Investing Activities			
Proceeds from disposal of plant and equipment	54	7	
Purchase of software licences	(669)	0	
Purchase of plant and equipments	(3,525)	(7,388)	
Net cash flow used in investing activities	(4,140)	(7,381)	
Financing Activities			
Issuance of shares to non-controlling interest	240	0	
Interest paid	(25)	(1)	
Payment of dividends	(20,735)	(8,887)	
Net cash flow used in financing activities	(20,733)	(8,888)	
Not cash now used in mancing activities	(20,020)	(0,000)	
Net increase/(decrease) in cash and cash equivalents	11,544	(3,533)	
Effect of foreign exchange on cash and cash equivalents	(394)	94	
Cash and cash equivalents at beginning of financial year	15,615	19,054	
Cash and cash equivalents at end of financial year	26,765	15,615	

The condensed consolidated statement of cash flow should be read in conjunction with the audited financial statements for the financial year ended 30 June 2013 and the accompanying explanatory notes attached to the interim financial report.



#### NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 1. BASIS OF PREPARATION

The unaudited interim financial report has been prepared in accordance with the requirements of Malaysian Financial Reporting Standards ("MFRS") 134 Interim Financial Reporting issued by the Malaysian Accounting Standards Board and paragraph 9.22 and Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities"). The unaudited interim financial report should be read in conjunction with the Group's most recent audited financial statements for the financial year ended 30 June 2013.

The accounting policies and method of computation adopted by the Group in this interim financial report are consistent with those adopted in the annual financial statements for the financial year ended 30 June 2013 except for the adoption of the following new/revised MFRSs and amendments to MFRSs:

#### Title

MFRS 10 Consolidated Financial Statements MFRS 11 Joint Arrangements MFRS 12 Disclosure of Interests in Other Entities MFRS 13 Fair Value Measurement MFRS 127 Separate Financial Statements MFRS 128 Investments in Associates and Joint Ventures Amendment to MFRS 119 Employee Benefits Amendment to MFRS 7 Financial Instruments: Disclosures Amendments to MFRS 10,11 & 12 'Consolidated Financial Statements, Joint Arrangements and Disclosure of Interests in Other Entities: Transition Guidance' Annual improvements 2009 – 2011 Cycle

The adoption of the above MFRSs and amendment to MFRSs do not have any significant impact on the results and financial position of the Group for the current quarter.

#### 2. CHANGES IN ACCOUNTING POLICIES

The significant accounting policies adopted in preparing these consolidated condensed interim financial statements are consistent with those of the audited financial statements for the financial year ended 30 June 2013.

# 3. AUDITORS' REPORT OF PRECEDING AUDITED ANNUAL FINANCIAL STATEMENTS

The auditor's report on the financial statements for the financial year ended 30 June 2013 was not qualified.



#### NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 4. SEASONAL / CYCLICAL FACTORS

The operations of the Group were not significantly affected by seasonal and cyclical factors during the financial quarter under review.

#### 5. UNUSUAL ITEMS

There were no significant unusual items affecting assets, liabilities, equity, net income or cash flows during the financial quarter under review and financial year-to-date.

#### 6. MATERIAL CHANGES IN ESTIMATES OF AMOUNTS REPORTED

There were no material changes in the basis of estimates of amounts previously reported which have a material effect in the financial quarter under review and financial year-to-date.

#### 7. MOVEMENT IN DEBT AND EQUITY SECURITIES

During the current financial quarter and financial year-to-date, there were no issuances, cancellation, repurchases, resale and repayments of debt and equity securities.

#### 8. DIVIDENDS PAID

The following dividends have been paid during the financial year-to-date :-

In respect of the financial year ended	Dividend	Date of dividend payment	Amount paid
2013	Interim dividend of 2.0 sen per ordinary share	27 September 2013	RM5,924,226
2014	Interim dividend of 1.0 sen per ordinary share	16 December 2013	RM2,962,113
2014	Interim dividend of 2.0 sen per ordinary share	21 March 2014	RM5,924,226
2014	Interim dividend of 2.0 sen per ordinary share	23 June 2014	RM5,924,226



# NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 9. SEGMENT RESULTS AND REPORTING

Management monitors the operating results of its business units separately for the purpose of making decisions about resource allocation and performance assessment. Segment performance is evaluated based on operating profit or loss.

The two primary segments that are the focus of the management's internal financial and operational reporting structure are as follows:

- a. Outsourcing services comprising of BPO services which offers multi-lingual, multichannel customer care, technical support help desks, consultative sales and associated fulfillment.
- b. Training and consultancy includes educational and industrial training services primarily focused on customer care in the service industry.

Segmental analysis by business segment is as follows:

For the financial year ended 30 June 2014

FY 2014	Current	t Financial Year I	Ended 30.6.20 <sup>,</sup>	14
	Outsourcing services	Training and consultancy	Elimination	Consolidated
	RM'000	RM'000	RM'000	RM'000
Revenue from external customers	159,062	1,081	-	160,143
Inter-segment revenue	-	1,634	(1,634)	-
Total revenue	159,062	2,715	(1,634)	160,143
Segment results	29,902	(2,124)		27,778
Unallocated income/ other gains				8
Depreciation of plant and equipment				(5,681)
Amortisation of software licences				(56)
Share of results of jointly controlled entity (net of tax)				(133)
Finance income				422
Finance cost				(25)
Profit before taxation				22,313
Taxation				90
Net profit for the financial year				22,403



#### NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 9. SEGMENT RESULTS AND REPORTING (cont'd)

FY 2013	Precedir	ig Financial Year	Ended 30.6.2	013
	Outsourcing	Training and	Elimination	Consolidated
	services	consultancy		
	RM'000	RM'000	RM'000	RM'000
Revenue from external customers	124,478	9,366	-	133,844
Inter-segment revenue	1,211	-	(1,211)	-
Total revenue	125,689	9,366	(1,211)	133,844
Segment results	19,490	(349)		19,141
Unallocated income/ other gains	,			32
Depreciation of plant and equipment				(4,945)
Share of results of jointly controlled entity				
(net of tax)				248
Finance income				177
Finance cost				(1)
Profit before taxation				14,652
Taxation				(96)
Net profit for the financial period				14,556

For the financial year ended 30 June 2013

### 10. VALUATION OF PLANT AND EQUIPMENT

There was no revaluation of plant and equipment during the financial quarter under review and financial year-to-date. As at 30 June 2014, all plant and equipment were stated at cost less accumulated depreciation.

### 11. SUBSEQUENT EVENTS

There were no material events subsequent to the end of the financial quarter under review up to the date of the interim financial report.



#### NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 12. CHANGES IN THE COMPOSITION OF THE GROUP

There were no changes in the composition of the Group, including business combinations, acquisition or disposal of subsidiaries and long term investments, restructuring and discontinuing operations for the financial quarter under review.

#### 13. CONTINGENT LIABILITY OR CONTINGENT ASSET

There was no contingent liability or contingent asset arising since the last audited financial statement for the financial year ended 30 June 2013.

Current Financial Year Ended 30.6.2014 RM'000

Current Financial Year Ended 30.6.2014

1,264

#### 14. COMMITMENTS

Commitments for the Group not provided for as at 30 June 2014 are as follows:

- (a) Capital commitments
- In respect of plant and equipment Authorised and contracted
- (b) Non-cancelable operating leases

	RM'000
Future minimum lease payments	
- not later than 1 year	6,441
- later than 1 year and not later than 5 years	3,237
	9,678



#### NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 15. SIGNIFICANT RELATED PARTY TRANSACTIONS

There were no significant related party transactions during the financial period under review.

#### 16. REVIEW OF PERFORMANCE

#### PERFORMANCE BY QUARTER

Financial quarter ended	30 June 2014	30 June 2013	Increase/ (decrease)
Revenue	RM'000	RM'000	RM'000
Outsourcing	44,215	33,068	11,147
Training and consultancy	495	52	443
Total revenue	44,710	33,120	11,590
Profit before taxation	6,096	5,059	1,037

#### a. Revenue

#### Outsourcing

The Group's outsourcing business principally comprises services provided to clients on long term contracts. Additionally, clients require the Group to provide ad-hoc short term services. The higher revenue in the financial quarter under review compared to the preceding year corresponding quarter was primarily due to projects that commenced operations in the preceding financial year (RM12.85 million).

The increase in revenue is offset by the reduction in headcount for certain projects as a result of changes in the clients' customer care strategy (RM2.37 million).

#### Training and consultancy

The higher revenue for training and consultancy in the financial quarter under review as compared to the preceding year corresponding quarter is due mainly to commencement of new training programs.

#### b. Profit before taxation

The higher profit before tax for the current quarter as compared to the preceding year corresponding quarter is due primarily to the increase in revenue. The Group also recorded a forex gain for the current quarter against a forex loss position in the preceding year corresponding quarter.



#### NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 16. **REVIEW OF PERFORMANCE (cont'd)**

#### PERFORMANCE BY FINANCIAL YEAR

Financial year ended	30 June 2014	30 June 2013	Increase/ (decrease)
Revenue	RM'000	RM'000	RM'000
Outsourcing	159,062	124,478	34,584
Training and consultancy	1,081	9,366	(8,285)
Total revenue	160,143	133,844	26,299
Profit before taxation	22,313	14,652	7,661

#### a. Revenue

#### Outsourcing

The Group's outsourcing business principally comprises services provided to clients on long term contracts. Additionally, clients require the Group to provide ad-hoc short term services. The higher revenue in the financial period to date as compared to the preceding year corresponding period was primarily due to projects that commenced operations in the preceding financial year (RM58.01 million).

The increase in revenue is offset by the reduction in headcount for certain projects as a result of changes in the clients' customer care strategy (RM23.51 million).

#### Training and consultancy

The lower revenue for training and consultancy in the current financial period as compared to the preceding year corresponding period is mainly due to delay in the rollout of new training programmes.

#### b. Profit before taxation

The higher profit before tax for the current financial period as compared to the preceding year corresponding period is due primarily to the increase in revenue and higher profit margin for outsourcing projects. The Group also recorded a forex gain position for the current financial period against a forex loss position in the preceding year corresponding period.



#### NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 17. COMPARISON WITH PRECEDING QUARTER'S RESULTS

Financial quarter ended	30 June 2014	31 Mar 2014	Increase/ (decrease)
Revenue	RM'000	RM'000	RM'000
Outsourcing	44,215	39,869	4,346
Training and consultancy	495	31	464
Total revenue	44,710	39,900	4,810
Profit before taxation	6,096	5,825	271

#### a. Revenue

#### Outsourcing

The Group's outsourcing business principally comprises services provided to clients on long term contracts. Additionally, clients require the Group to provide ad-hoc short term services. The higher revenue in the financial quarter under review compared to the preceding quarter was primarily due to increase in billings for existing projects.

#### Training and consultancy

The higher revenue for training and consultancy in the financial year quarter under review as compared to the preceding quarter is due mainly to commencement of new training programs during the financial quarter.

#### b. Profit before taxation

The profit before taxation for the current quarter is higher than the preceding quarter primarily due to increase in revenue for both Outsourcing and Training divisions.



#### NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 18. CURRENT YEAR REVIEW AND PROSPECTS FOR FINANCIAL YEAR 2015

The Group registered double digit growth for the financial year as compared to the preceding year, resulting in an increase in revenue and profit before taxation of 19.65% and 55.29%, respectively for the financial year ended 30 June 2014. The increase in the Group's profitability is attributable to new Outsourcing business secured towards the end of the preceding financial year and this current financial year. Revenue and direct contribution for the current financial year from Outsourcing division has grown by 28.04% and 55.11% respectively as compared to the preceding financial year.

Despite securing new training contracts in the fourth quarter of the financial year, the Education division is unable to meet its revenue target for the financial year due to the prolonged business development process for contracts in the division's sales pipeline.

#### Prospects for financial year 2015

#### Outsourcing

The Outsourcing division expects to achieve growth in terms of revenue and profit for the financial year 2015 in line with newly secured business and a healthy pipeline of projects.

#### **Education**

The Education division after a period of consolidation and capacity building is now well positioned with newly secured business to chart a path to profitability for the financial year 2015.

Overall the Group expects to achieve growth in terms of revenue and profitability for the financial year 2015.

#### 19. EXPLANATORY NOTES FOR VARIANCE OF ACTUAL PROFIT FROM PROFIT FORECAST OR PROFIT GUARANTEE

The Group did not publish any profit forecast in respect of the financial year ended 30 June 2014.



#### NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 20. TAXATION

	Current Financial Quarter Ended 30.6.2014 RM '000	Current Financial Year Ended 30.6.2014 RM '000
<u>Group</u> Current tax	27	92
Deferred tax	7	(182)
	34	(90)

Scicom's Multimedia Super Corridor pioneer status accords the Company with tax exemption on its statutory income in Malaysia. The Group's effective tax rate for the current financial year is thus lower than the Malaysian statutory tax rate of 25%. The pioneer status expires on 6 November 2017.

A subsidiary of the Company has received tax assessment notices of RM1.3 million, INR23.8 million (2013: RM1.3 million, INR23.8 million). These assessments are in respect to transfer pricing adjustments and the disallowance of certain expenses for tax purposes. The subsidiary has, as at 30 June 2014 paid RM0.4 million, INR7.2 million (2013: RM0.4 million, INR7.2 million) in respect of the assessments. This amount has been classified as tax recoverable in the Group's Statement of Financial Position. Currently, the subsidiary is challenging the assessments in the Income Tax Appellate Tribunal, in India. The Board of Directors have received expert advice on this matter from a tax agent. Based on the advice received, the Board of Directors are of the view that no significant liability will crystallise from these assessments. Furthermore, the amount paid up to 30 June 2014 will be recovered.



#### NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 21. DIVIDENDS

The Board of Directors has approved and declared a fourth interim dividend of 2 sen, tax exempt, per ordinary share, amounting to RM5,924,226 which is to be paid on 26 September 2014.

	Current Financial Year Ended 30.6.2014	Preceding Financial Year Ended 30.6.2013
	00.0.2014	00.0.2010
Interim dividend for the financial vear ended 30 June		
3rd interim		
Approved and declared on	26-May-14	
Date payable	23-Jun-14	
Based on register members dated	09-Jun-14	
Amount per share	2.0 sen tax exempt	
Net dividend payable (RM)	5,924,226	
Interim dividend for the financial year ended 30 June	2014	
2nd interim	2014	
Approved and declared on	21-Feb-14	
Date paid	21-Mar-14	
Based on register members dated	07-Mar-14	
Amount per share	2.0 sen tax exempt	
Net dividend paid (RM)	5,924,226	
	0,024,220	
Interim dividend for the financial year ended 30 June	2014	2013
1st interim		
Approved and declared on	18-Nov-13	22-Feb-13
Date paid	16-Dec-13	22-Mar-13
Based on register members dated	02-Dec-13	08-Mar-13
Amount per share	1.0 sen tax exempt	<ol> <li>1.0 sen tax exempt</li> </ol>
Net dividend paid (RM)	2,962,113	2,962,113
Interim di∨idend for the financial year ended 30 June	2013	2012
2nd interim		
Approved and declared on	29-Aug-13	27-Aug-12
Date paid	27-Sep-13	28-Sep-12
Based on register members dated	12-Sep-13	13-Sep-12
Amount per share	2.0 sen tax exempt	1.0 sen tax exempt
Net dividend paid (RM)	5,924,226	2,962,113
Final dividend for the financial year		0040
ended 30 June		2012
Approved and declared on		06-Nov-12
Date paid Based on register members dated		10-Dec-12 26-Nov-12
Amount per share		
AITIOUTIC DEL STATE		1.0 sen tax exempt



#### NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 22. STATUS OF CORPORATE PROPOSALS ANNOUNCED

There were no corporate proposals announced but not completed as at 27 Aug 2014, being the date of this report.

#### 23. GROUP BORROWINGS AND DEBT SECURITIES

The Group does not have any borrowings and debt securities as at 30 June 2014.

#### 24. CHANGES IN MATERIAL LITIGATION

There were no material litigation matters dealt with during the financial year to date or pending as at 27 Aug 2014, being the date of this report.

#### 25. EARNINGS PER SHARE ("EPS")

The basic earnings per share for the financial quarter under review are computed as follows:

	Current Financial Quarter Ended 30.6.2014	Current Financial Year Ended 30.6.2014
Profit attributable to the Owners of the Company for the financial period (RM'000)	6,594	23,202
Weighted average number of ordinary shares in issue ('000)	296,211	296,211
Basic earnings per share (sen)	2.23	7.83

Diluted earnings per share is not applicable as the Company has no potential ordinary shares to be issued.



# NOTES TO THE UNAUDITED INTERIM FINANCIAL REPORT

#### 26. REALISED AND UNREALISED PROFIT

The breakdown of the retained profit of the Group as at the reporting date, into realized and unrealized profits is as follows:

	As at Current Financial Year Ended 30.6.2014	As at Current Financial Period Ended 31.3.2014	
	RM'000	RM'000	
Total retained profit for Scicom and its subsidiaries :			
- Realised	34,649	34,735	
- Unrealised	(565)	(1,317)	
	34,084	33,418	
Total share of retained profit from jointly controlled entity :			
- Realised	1,697	1,900	
	35,781	35,318	
Add : Consolidation adjustments	6,072	5,866	
Total Group retained profits as per consolidated accounts	41,853	41,184	

By order of the Board of Directors

LEO SURESH ARIYANAYAKAM DIRECTOR 27 August 2014